

# **TORONTO** Chief Financial Officer and Treasurer

## Finance and Treasury Services

The Office of the Chief Financial Officer and Treasurer leads the Accounting Services, Finance Shared Services, Financial Planning, Financial Strategy & Policy, Revenue Services, Pension, Payroll & Employee Benefits, Capital Markets, Insurance & Risk Management, Internal Audit, Purchasing, and Materials Management division, and Strategic Enterprise Integration & Modernization Divisions.

### Office of the Chief Financial Officer and Treasurer

Toronto City Hall  
4th Fl. E., 100 Queen St. W.  
Toronto ON M5H 2N2

Chief Financial Officer and Treasurer  
Stephen Conforti..... 392-1412  
Executive Assistant  
Danielle Levac..... 392-8067  
Director, Financial Strategy & Policy  
Lauren Birch..... 392-4258  
Manager, Strategic Initiatives  
Alex Mozo..... 396-5173

### Financial Strategy & Policy

Financial Strategy and Policy provides strategic advice and leadership on key and emerging financial matters, including implementation of actions and initiatives from the Updated Long-Term Financial Plan. The section focuses on funding strategy, including property tax policy and growth-related funding tools, special projects, corporate asset management and provision of financial and administrative support to Finance & Treasury Services.

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Toronto ON M5H 2N2

Director, Financial Strategy & Policy  
Lauren Birch..... 392-4258

Project Coordinator  
Heba Khalil..... 392-7792  
Manager, Strategic Initiatives  
Alex Mozo..... 396-5173  
Manager, Financial Strategy & Policy (Special Projects)  
Cindy Williamson..... 397-4351  
Manager, Financial Strategy & Policy (Funding Strategy)  
David Fitzpatrick.....  
Senior Financial Analysts  
Boriana Varleva..... 392-4949  
Shirley Siu..... 397-4205  
Zachary Lewsen..... 394-8116  
Financial Planning Analyst  
Helen Chang..... 338-4885  
Manager, Corporate Asset Management  
Filisha Jenkins..... 392-4257  
Senior Financial Analyst  
Michelle Lai..... 392-1351  
Senior Data Solutions Integrator  
Ernesto Ramos..... 392-6342  
Manager, Finance and Administration Services  
Vivian Ching..... 397-4124  
Senior Budget & Operations Analysts  
Diane Leung..... 397-4560  
Hubert Mak..... 397-4467  
Lisa Li..... 392-8672  
Susie Louie..... 397-5250  
Senior Budget Analyst  
Lucy Eusepio..... 392-8708  
Supervisor, Operational Support  
Philip Ndungu..... 392-9693  
Accounting Assistants  
Annisha Massy..... 397-0941

Melissa Mace..... 397-0885

## Capital Markets

Capital Markets are responsible for investment management and administration of Toronto Investment Board, debt issuance and management, investor relations, as well as letter of credit administration.

Toronto City Hall  
7<sup>th</sup> fl. E., 100 Queen St. W.  
Toronto ON M5H 2N2

Director, Capital Markets & Treasury  
Randy LeClair ..... 397-4054  
Senior Manager  
Flaminio Carelli..... 392-6302  
Senior Investment Advisor  
Jenny Yang ..... 392-2677  
Philip Ng..... 392-8072  
Senior Investment Analyst  
Kate Li..... 392-0694  
Christopher Li..... 392-4475  
Accounting Assistant  
Donna Recine ..... 392-4474  
Business Analyst, Letter of Credit  
Alisha Dass..... 392-8091  
Business Analyst  
Stacey Nguyen..... 392-3891  
Jennifer Kim ..... 392-9149

## Insurance & Risk Management

Insurance & Risk Management is responsible for the provision of the City's property and casualty insurance program and its related ancillary services to effectively manage the City of Toronto's exposures to accidental loss to protect the City's assets and ensure continuity of its operations.

Union Station East Wing  
2nd Fl, 61 Front St. W.  
Toronto, ON M5J 2L5

Director, Insurance & Risk Management  
Melissa Ferreira..... 392-6301

Project Manager  
Sean Wright..... 397-4114  
Supervisor  
Mina Basarke..... 392-7972  
Senior Risk Management Analysts  
Neil Da Costa ..... 392-4626  
Tracie Dang ..... 392-7059  
Risk Management Analysts  
Ren Punu ..... 392-0850  
Susan Javeid ..... 392-9640  
System Development Specialist  
Alexander Chan..... 392-8294  
Manager, Claims  
Jim Kidd ..... 392-3917  
Supervisor  
Carrie Giles..... 397-0255  
Senior Risk Management Analyst  
Adriana De Sousa Pais ..... 392-7242  
Kimberly Cabral ..... 397-4206  
Risk Management Analyst  
Lelia Gobin..... 397-4195  
Management Consultant  
Iris Zhang ..... 397-0484

## Strategic Enterprise Integration & Modernization

Strategic Enterprise Integration and Modernization is responsible for the planning and implementation of business transformation projects, modernizing business processes and technology, and supporting all sections in the Finance and Treasury Division.

Metro Hall – Mezzanine Level  
55 John Street  
Toronto ON M5V 3C6

Director  
Michael Moreira ..... 338-1678

## Financial Systems Transformation Project

Project Management  
Manager, Financial Transformation  
Madhu Malhotra ..... 395-7286  
Manager, Business Transformation  
Allison Dubarry ..... 392-7076  
Senior Project Manager  
Junior Campbell ..... 338-3098

## Senior Financial Analyst

Christine Dhara..... 397-4739

## Senior Budget Analyst

Tatjana Radiskovic ..... 392-7952

**Budget Tool Revitalization**

## Director

Angela De Cesare ..... 392-0506

## Senior Project Manager

Sajid Mehmood ..... 392-1332

**MM/WM Modernization Project**

## Project Director

Craig Mavin..... 906-0392